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## WE ACCOMPANY YOU IN THE CHANGE

MADRID-BARCELONA-CANARIAS CHILE-COLOMBIA



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## WHERE TO START: HOW TO GET YOUR COMPANY INTO E-BUSINESS

## "THE VALLEY IS THE HUB WHER KNOWLEDGE BECOMES THE DRIVER THAT TRANSFORMS"



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## COURSE CONTENT (I)

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#### CONTENTS:

#### 1. WHERE TO START: HOW TO GET YOUR COMPANY INTO E-BUSINESS

The aim of the first chapter is to situate the current context of e-commerce globally and locally, looking at specific examples from various sectors. The different business models and the sources of income that feed them will be analyzed, analyzing their applicability in different online sales scenarios.

- · Internet as a real sales channel: some enlightening figures in the middle of a pandemic.
- Types of business models on the Internet: B2B / B2C / C2C / B2B2C...
   Examples: eBay vs. Amazon vs. Alibaba vs. Google and Facebook.
- · Revenue sources: advertising, transaction fees, direct sales, subscriptions, etc.
- The growing importance of large Internet companies as suppliers.
- · Definition of Internet strategy and tactics: main questions.
- Alignment with the company's international strategy.
- Pros and cons of e-commerce outsourcing.
- · Key success factors in an e-commerce project.
- · Cost areas of an online sales channel.
- Main figures of the agri-food market



### HOW MUCH HAS TECHNOLOGY CHANGED US?

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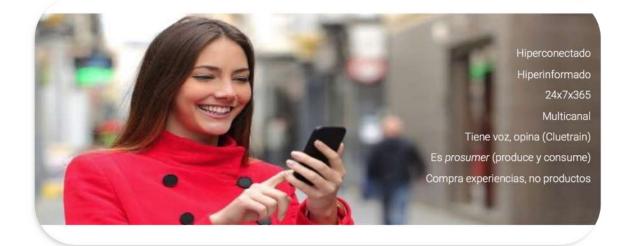




#### WELCOME TO THE DICTATORSHIP OF THE CONSUMER

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#### DO WE INFORM OURSELVES OR DO WE BUY?

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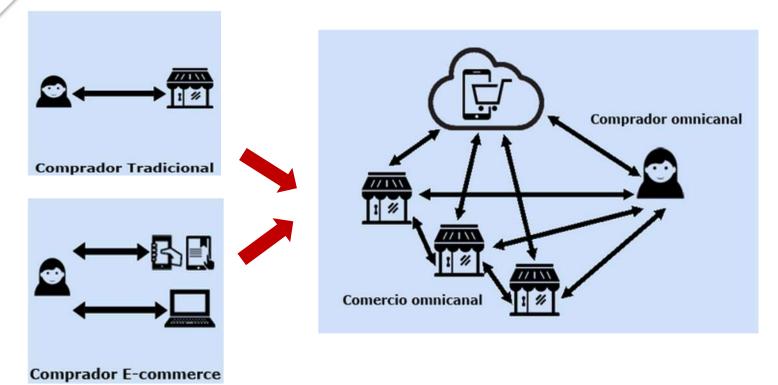


**CONSUMER BEHAVIOR HAS CHANGED** 



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## TRADE IS MOVING TO THE ONLINE WORLD

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Fuente: Emarketer.com

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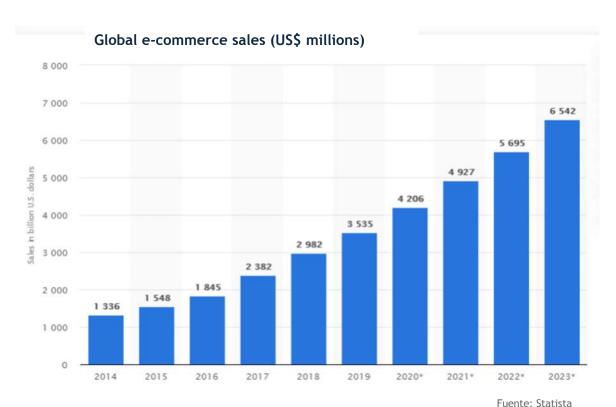


#### **RESULTING IN A STRONG GROWTH IN ONLINE SALES**



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2020

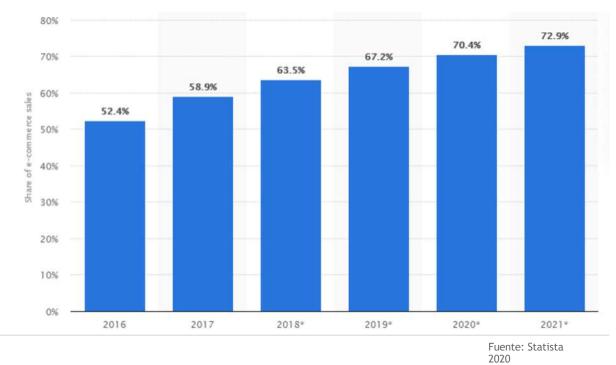


#### **MOBILE-DRIVEN GROWTH**

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#### Mobile e-commerce sales as a percentage of e-commerce sales



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## A GLOBAL REALITY WITH REGIONAL DIFFERENCES



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#### Growth of online commerce by region

25.0%
21.3%
21.3%
19.4%
14.5%
10.2%
20.7%

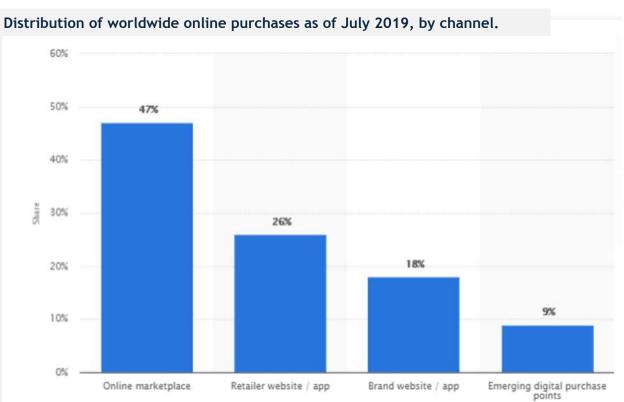
Fonte: Emarketer.com



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#### **EMARKETPLACES LEAD IN ONLINE SALES**

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#### ECOMMERCE IN SPAIN FOLLOWS GLOBAL TREND

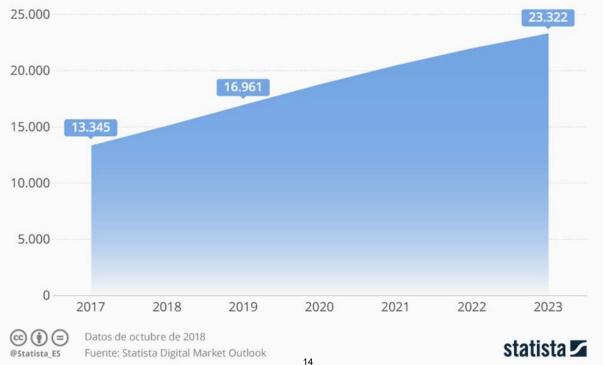


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#### ECOMMERCE VOLUME IN SPAIN

#### estimated revenues from e-commerce retailing in Spain





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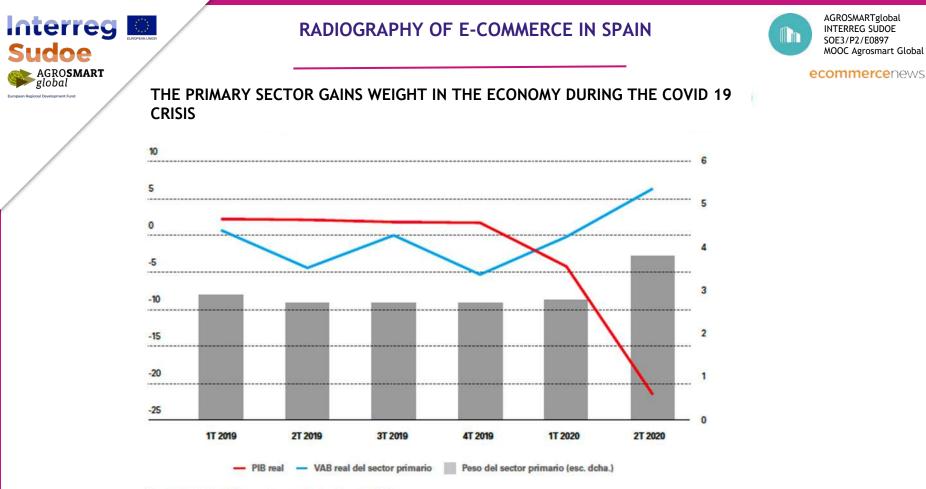
#### **RADIOGRAPHY OF E-COMMERCE IN SPAIN**

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#### TURNOVER OF ONLINE COMMERCE IN SPAIN





Fuente: CaixaBank Research, a partir de datos del INE.

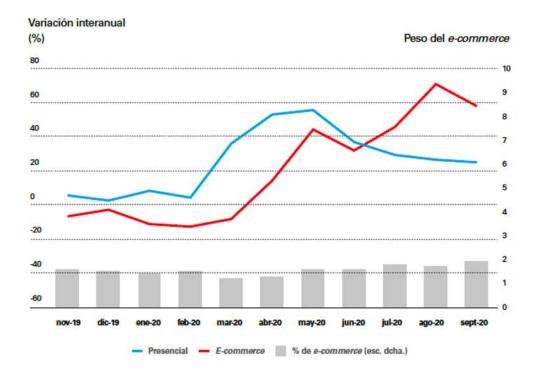


#### **RADIOGRAPHY OF E-COMMERCE IN SPAIN**



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#### CARD FEEDING COSTS: PRESENT AND E-COMMERCE



Fuente: CaixaBank Research, a partir de datos internos de pagos en terminales de punto de venta de CaixaBank.





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Popularidad de las distintas tecnologías digitales en el sector agroalimentario



 BIG DATA, internet of things and robotics as the most popular technologies in the primary sector and agri-food industry.

• <u>The Blockchain enables digital</u> <u>authentication of food products and allows</u> <u>their traceability in all links of the food</u> <u>chain.</u>



#### **BUYING BEHAVIOR OF THE SPANISH CONSUMER**

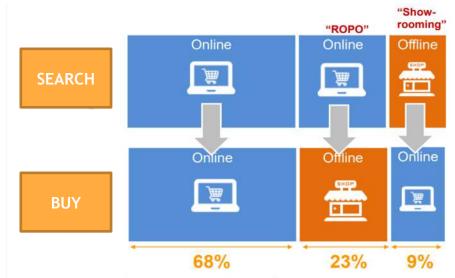


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#### **ONLINE SHOPPER PROFILE:**

Women (57%) and men (43%) between 45 and 54 years old (23%). Followed by the age range between 25 and 34 years (18%), residents in large urban centers such as Madrid (15%) and Barcelona (9.5%).



Búsquedas y compras, tanto online como offline - Fuente: IAB Spain ®



#### HOW HAS THE CORONAVIRUS CHANGED US?

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# SELECTION OF TRADE FAIRS CANCELLED/POSTPONED DUE TO CORONAVIRUS





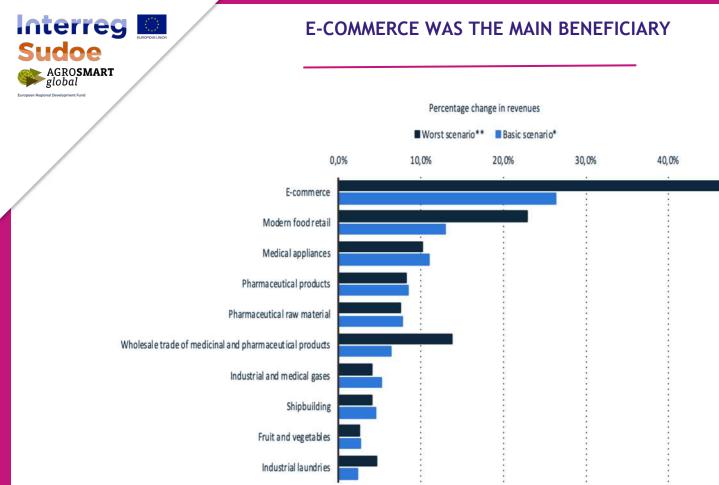
## PANDEMIC HAS CAUSED A BOOM IN ONLINE SALES

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Fuente: GlobalwebIndex e Hootsuite



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50,0%

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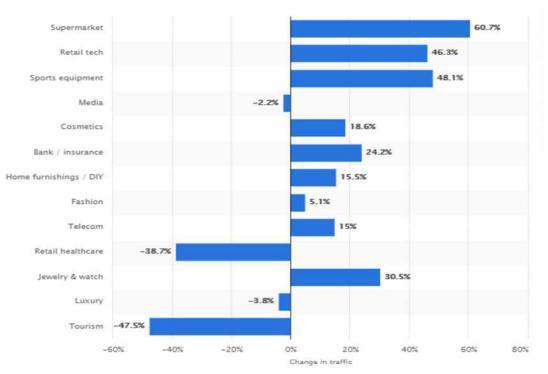
## ALMOST ALL SECTORS INCREASED THEIR ONLINE SALES

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Coronavirus impact on online traffic in selected industries worldwide in the week ending June 14, 2020.







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THE INTERNATIONAL DIGITAL STRATEGY AND ITS NATIONAL AND INTERNATIONAL INTEGRATION OF THE COMPANY.

- General data of National and International Ecommerce
- SWOT of the company and its products / services.
- Ecommerce strategy: basic concepts.
- What changes in the international strategy? Cross-border vs. domestic Ecommerce



#### PREPARING THE COMPANY FOR E-COMMERCE

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AGROSMART global European Regional Development Fund	Objective data	traffic, evolution, 	conversion, loyalty, social networks, SEO,	ecommercenews
WHAT TO LOOK FOR	Subjective information	customer feedbac surveys collected	k and surveys, employee interviews and from non-customers.	
	Competitive analysis	range of products and prices, current promotions, details about their social networks and SEO, customer service methods, how they accept payments, their website		t
	Market trends	current and expect or decrease the d products), upcom	cted demands for your products, any trends th emand for your products (such as celebrities ( ing legislation,	nat may increase using similar
HOW TO DO	Be realistic		it may be tempting to exaggerate and ignore weaknesses	e some
	Think about the present and the	e future	understand your place in today's marketplac to plan for the future of your business	e and try
	Be brief but detailed		analyze too much and write too little	
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#### EXAMPLE SWOT ANALYSIS

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#### Weakness Threat Defensive • HR for ecommerce Increased No online store or competition weak online presence Investment needed strategies **Opportunity** Strength Differentiate Marketing to new • local customers d product Sales to other Competitive • markets price

SURVIVAL STRATEGIES

Adaptive strategies

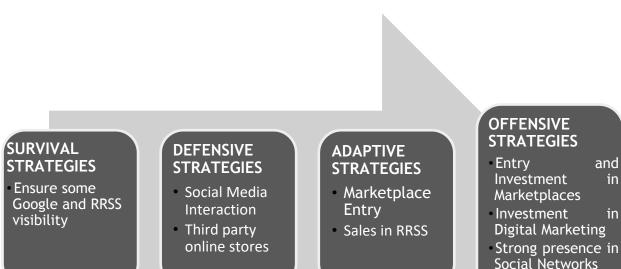
#### Offensive strategies



#### **EXAMPLE OF ACTION PLAN BASED ON SWOT ANALYSIS**

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• Own online store





## THE KEY QUESTIONS OF THE DIGITAL STRATEGY



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Competitive advantage of the product or service (price, quality, design, unique product/service, after-sales service, user experience, etc.)

Internet giants.....are they friends or foes?

Company's position in the value chain (manufacturer, wholesaler/distributor, retailer).

What is your offline sales model, national and international: own stores, agents, distributors, franchises, etc. ..... It is very important to know your offline processes to incorporate the digital strategy.

Do marketplaces fit into my digital strategy?



## THE KEY QUESTIONS OF THE DIGITAL STRATEGY



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Company experience in digital channels: Is there HR specialized in this area? If yes, situation in the company's organization chart.

Who is the company's customer: B2B / B2C / both?

What is the level of investment you are willing/able to undertake in your digitization process?

What is the size of your product/service catalog?

What is your average order amount?

And.....remember .....all strategic work in the digital business involves the definition / collection of a series of KEYWORDS that identify the products / services.





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THE INTERNATIONAL DIGITAL STRATEGY AND ITS NATIONAL AND INTERNATIONAL INTEGRATION OF THE COMPANY.

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**BENEFITS OF E-COMMERCE** 

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#### **Benefits Of Doing Business Online**



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#### THE NEW CONSUMER JOURNEY

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Generic or specific		<s< th=""><th></th></s<>	
product or brand searches	Impact on user conversations, essential in the	The "one-stop	PRICE COMPARATORS
	first part of the "sales funnel".	store" relegates Google as the start of the online consumer shopping journey	

Company X



## START OF THE CONSUMER JOURNEY



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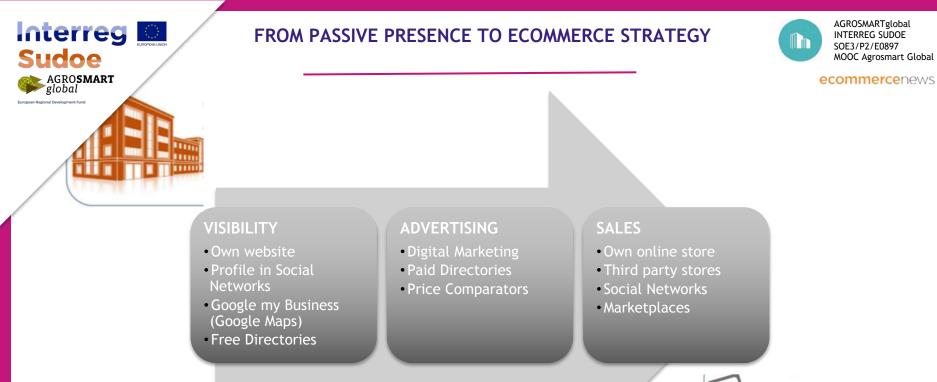
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#### Where Do US Internet Users Typically Start When Digitally Shopping for a Product?

% of respondents, June 2019

Amazon			<b>49</b> %
Google		22%	
Other	13%		
	16%	I rarely or never digitally shop	







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## STRATEGY DEFINED, MUCH WORK REMAINS TO BE DONE

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#### ONLINE CHANNEL: "A COMPANY WITHIN A COMPANY".

Direct

Pitching, cold outreach, presenting demos, slide decks



Website, search engine optimization, social media



Trade shows, conferences, networking events, educational events



Brick and mortar stores, eCommerce



## MANY NEW TASKS AND PROCEDURES ARE CREATED

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## STRATEGIC DEVELOPMENT OF AN ONLINE SALES CHANNEL

- Key figures of the business sector and competitor analysis
- SWOT analysis of the product/service
- Selection and prioritization of the main online markets
- Channel conflict solution
- Strategic supplier choice (single vs. best-of-bread, internal vs. external, etc.) External, etc.
- Online catalog selection
- Selection of additional marketing channels: e.g. Ebay, Amazon, etc.
- Definition of commercial policy.
- Online marketing plan
- Online profit and loss models
- Definition of business metrics and indicators (KPLs).
- Drafting of return policy / terms and conditions of use.
- Organizational proposal / HR





## **NEW KNOWLEDGE IS NEEDED**

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#### RESEARCH

- Search engines and competitive intelligence tools
- Market data
- Search statistics by country
- Statistics by market
- Competitive analysis
- Keyword analysis

#### ECOMMERCE

- Own online store
- B2C and B2B markets
- Online payment methods
- Logistics
- CRM
- Regulations and taxes

#### MARKETING DIGITAL

- Google and social media campaigns
- Social media management
- Influencers
- Email marketing
- SEO and SEM
- Affiliate networks
- Marketing in Marketplaces

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#### NEW JOBS IN THE DIGITAL ERA



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1. E-Business Manager	5. Social CRM Manager	10. Communication Specialist
	6. Chief Marketing Technologist	
2. E-Commerce Manager		11. Digital Media Planner
	7. Social Media Manager	12. Inbound Marketing Specialist
3. SEM Specialist	8. Community Manager	13. Branded Content Specialist
	9. Digital Manager	14. Content Manager
4. SEO Specialist	15.Conversion Rate Optimization Specialist	16. Digital Project Manager



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## **3 SEQUENTIAL PHASES**



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Fund	STRATEGIC CONSULTING	PROJECT DEVELOPMENT	ONLINE CHANNEL MANAGEMENT
	<ul> <li>Business plan</li> <li>Supplier selection</li> <li>Market research</li> <li>Analysis of national and international competition</li> <li>Organizational structure definition</li> <li>Analysis of alternative channels</li> </ul>	<ul> <li>Website design and programming</li> <li>Selection of payment methods</li> <li>Legal compliance</li> <li>Selection of online store operations and logistics</li> <li>Online marketing strategy design</li> </ul>	<ul> <li>Function of "Director of Internal or external Ecommerce</li> <li>Execution of marketing plan</li> <li>Online channel performance analysis (web analytics)</li> <li>Daily management of the online channel (orders, incidents, fraud etc.)</li> <li>Implementation of corrective actions and proposals of alternative actions focused on results.</li> <li>Subsidy management</li> </ul>



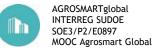
#### SOME EXAMPLES OF E-COMMERCE MODELS



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Exclusive online store	Asos.com, Modcloth.com, Myprotein.com
Online store and physical store	Mark and Spencer, Parfois y Zara
Catalog sales and online store	Laredoute.pt, Otto.de y Shopdirect.com
Marketplaces	Amazon.com, Farfetch.com y Airbnb.com
Private sales	Showroomprive.pt, Vente-privee.com y Gilt.com
Rental	Rentherunway.com, Bookrenter.com y Gamefly.com
Subscription	Dollarshaveclub.com, Birchbox.com y Bububox.pt
On request	Uber.com, Hellofresh.com y Cleanly.com





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LA ESTRATEGIA DIGITAL INTERNACIONAL Y SU INTEGRACIÓN NACIONAL E INTERNACIONAL DE LA EMPRESA.

- Datos generales de Ecommerce Nacional e Internacional
- DAFO de la empresa y de sus productos / servicios.
- Estrategia del Ecommerce: conceptos básicos.
- ¿Qué cambia en la estrategia internacional? Ecommerce crossborder vs doméstico





## **ONLINE SHOPPING FACILITATES INTERNATIONAL SALES**

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57% of online shoppers make purchases on foreign websites



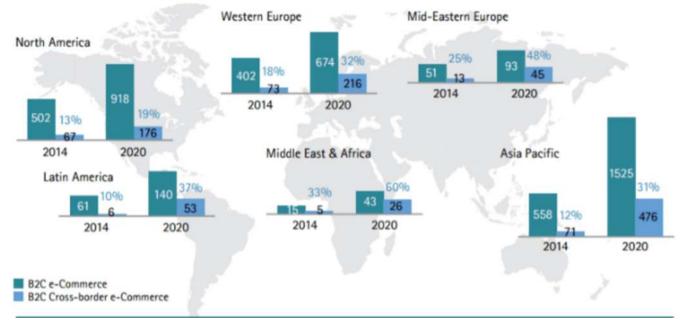


## CROSS-BORDER TRADE GROWS MORE THAN DOMESTIC TRADE

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#### Global transaction value of cross-border B2C e-commerce (billions of dollars)



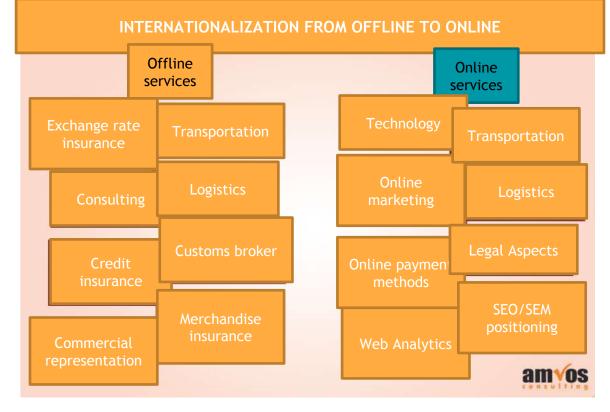


#### **NEW AREAS OF KNOWLEDGE**

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## **KEY ASPECTS IN INTERNATIONAL E-COMMERCE**



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#### **MEANS OF PAYMENT**

Global and Local

#### INTERNATIONAL LOGISTICS

• B2C and B2B

#### REGULATIONS

- International: i.e. Incoterms, European Union
- National destination markets
- Tax issues: Cross-border VAT

#### LANGUAGES

- Contenidos Digital content
- Tagged
- Customer Service
- Domains (one store in each country?)



#### **RISKS FOR CROSS-BORDER E-COMMERCE**

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FRAUD

Fraud is possibly the biggest challenge facing merchants who allow customers to buy from them outside their country's borders. Therefore, choosing a good payment service that takes into account local customer behavior is critical.

#### LOGISTICS

Logistics and reverse logistics are also just as important and can negatively affect the perception of your business by local customers. Consistent and predictable logistics is a requirement for a company wishing to capitalize on crossborder e-commerce.

#### REGULATIONS

Local government and taxes need close scrutiny and could have a negative impact on your business.



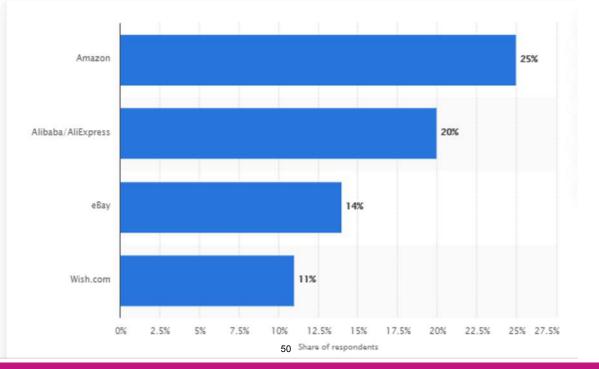
## AMAZON AND ALIBABA DOMINATE NEARLY HALF OF B2C CROSS-**BORDER SALES**

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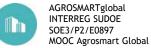
Digital retailer from which cross-border digital shoppers from around the world made their most recent cross-border digital purchase in September 2019



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THE INTERNATIONAL DIGITAL STRATEGY AND ITS NATIONAL AND INTERNATIONAL INTEGRATION OF THE COMPANY.

- International online store vs. marketplaces: advantages and disadvantages.
- Main differences between B2B and B2C strategies.
- Distribution strategy: Is there a conflict with my physical channel? Some solutions.
- Level of investment required: critical aspects to take into account.



## TWO WAYS TO SELL ONLINE



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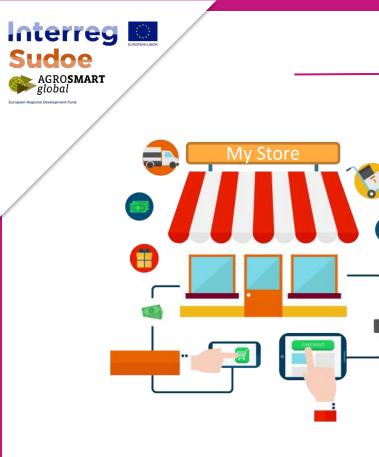


#### **OWN STORE**

- It is an online store where a company or a brand sells its own products or services.
- A stand-alone store
- One brand
- Few customers

## MARKETPLACE

- It is an online platform with products or services from different brands and companies.
- A shopping mall
- Thousands of brands
- Millions of customers



## **My Store**

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#### **CREATION OF THE STORE**

- E-commerce technology or platform
- Domain and hosting
- Means of payment
- Delivery service
- Legality

#### **STORE MANAGEMENT**

- Product Catalog
- Product images and texts
- Receipt of orders
- Order preparation and shipping
- Customer service
- Marketing, marketing y marketing



## STARTING UP YOUR OWN ONLINE STORE ALLOWS YOU TO...



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#### 1. MORE DIRECT COMMUNICATION WITH THE CUSTOMER.

• In our own store we have full control over information and customer relations.

#### 2. POSSIBILITY OF BRANDING

• In your own store, you can enhance your brand more effectively by choosing colors, logos and the way you present your products.

#### 3. AUTONOMY OF THE COMPANY

• In a web site you establish your own rules. By investing a little more time and resources, we will have the capacity to make decisions regarding design, programming, content creation, etc.

#### 4. AVOID THE COMPETITION

• In our online store only our products are present

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## STARTING UP YOUR OWN ONLINE STORE REQUIRES YOU TO...



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Selection and acquisition of ecommerce platform/application

Selection of name, domain and hosting

Graphic design and content

Selection of payment and security systems

Development of the logistics model, deliveries and returns

Legal Proceedings

Development of after-sales service processes: responses to complaints and claims, policies, processes.

Analytics and ROI

Point-of-sale traffic generation



#### WHAT IS A MARKETPLACE?

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as if it were an online shopping mall, where we find multiple stores and people selling their products and services.

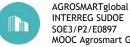
•"A marketplace is a "space" that serves as a contact between suppliers and demanders, usually with a commercial purpose and always in exchange for a fee or commission per service".

•"The marketplace in exchange for that fee and/or commission provides on the one hand the technology (platform) and on the other hand marketing (users)".

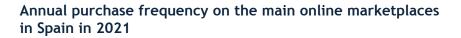
•We can find marketplaces for products (Amazon) or services (Upwork) for end consumers (eBay) or for companies (Alibaba.com), there are horizontal (Rakuten) or vertical (Mumumio in food, Westwing in decoration).

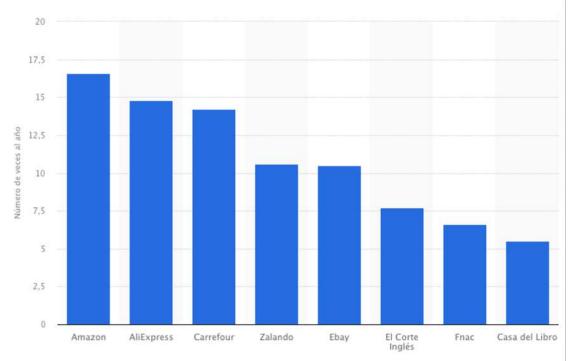


#### MARKETPLACES ARE LARGE SHOPPING MALLS



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#### THE RISE OF MARKETPLACES

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## ADVANTAGES AND DISADVANTAGES OF A MARKETPLACE

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#### ADVANTAGES OF A MARKETPLACE

- It is cheaper
- Easier to operate
- High customer traffic from the very beginning
- Greater national and international visibility in search engines
- Generates more confidence to the customer and the seller
- Has many processes and services ensured by the Marketplace
- Forget about technical and maintenance problems

#### DISADVANTAGES OF A MARKETPLACE

- You pay commissions, the margin is reduced
- Your competition is also there
- Your customers are not your customers
- You do not master the design and structure



## THE HARD PART IS CHOOSING



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#### THOUSANDS OF MARKETPLACES

- Which are the best for my products
- Which are the best for my target markets

#### TYPES OF MARKETPLACES

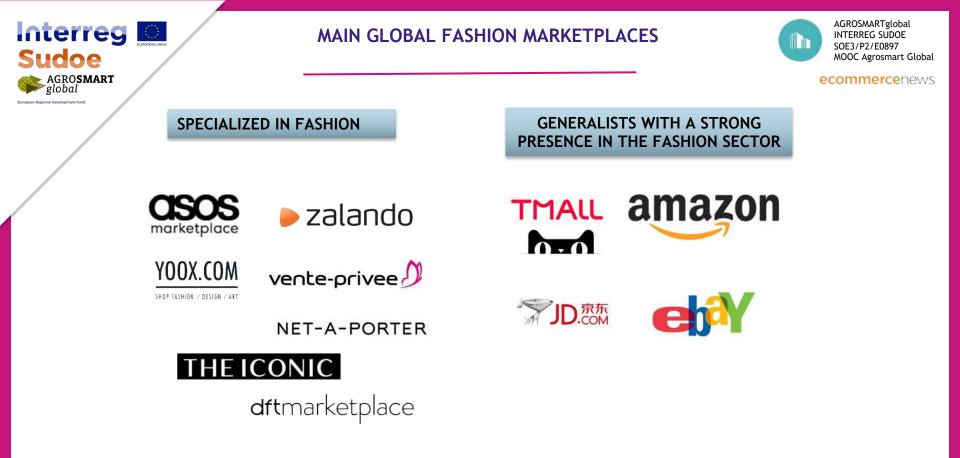
- Global, regional, local
- Horizontal, Vertical
- Open, subscription, invitation-only
- Product, service
- Luxury, low-cost, generic

TOOLS

- emarketservices.es
- lengow.com/marketplace

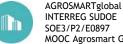
-finder

- similarweb.com
- linnworks.com





## DIFFERENCES BETWEEN E-COMMERCE AND MARKETPLACE



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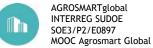
- **OWN STORE**
- More initial investment
- Less visibility on the Internet
- Need to capture traffic
- No competition
- Total margin for seller
- Brand-dominated image



MARKETPLACE

- Very low or no investment
- Excellent positioning in search engines
- Very high traffic
- High competition
- Retention of sales commission
- Image dominated by the marketplace





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THE INTERNATIONAL DIGITAL STRATEGY AND ITS NATIONAL AND INTERNATIONAL INTEGRATION OF THE COMPANY.

- International online store vs. marketplaces: advantages and disadvantages.
- Main differences between B2B and B2C strategies.
- Distribution strategy: Is there a conflict with my physical channel? Some solutions.
- Level of investment required: critical aspects to take into account.



**TYPES OF E-COMMERCE BUSINESS** 



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# **TYPES OF E-COMMERCE MODELS**

BUSINESS	B2B	B2C	B2G
	(BUSINESS TO BUSINESS)	(BUSINESS TO CONSUMER )	(BUSINESS TO GOVERNMENT )
	C2B	C2C	C2G
CONSUMER	(CONSUMER TO BUSINESS )	(CONSUMER TO CONSUMER)	(CONSUMER TO GOVERNMENT )



## **DIFFERENCE BETWEEN B2B AND B2C STRATEGIES**

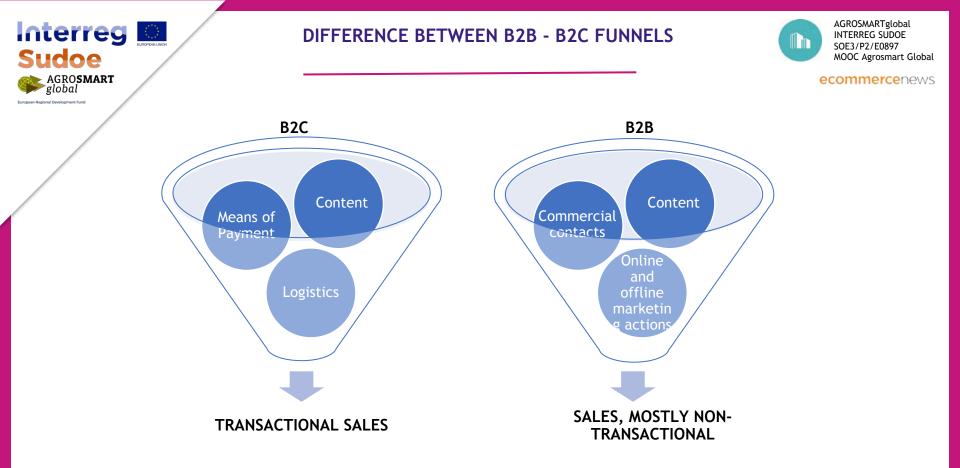


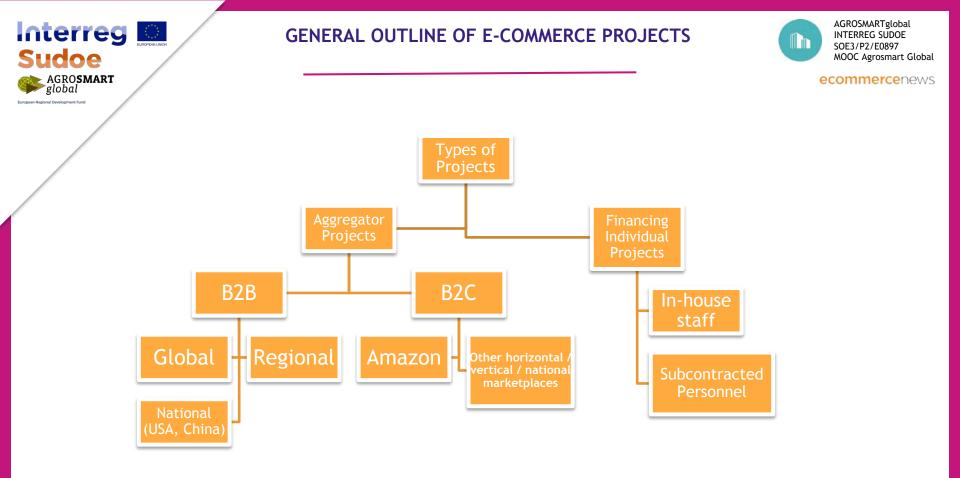
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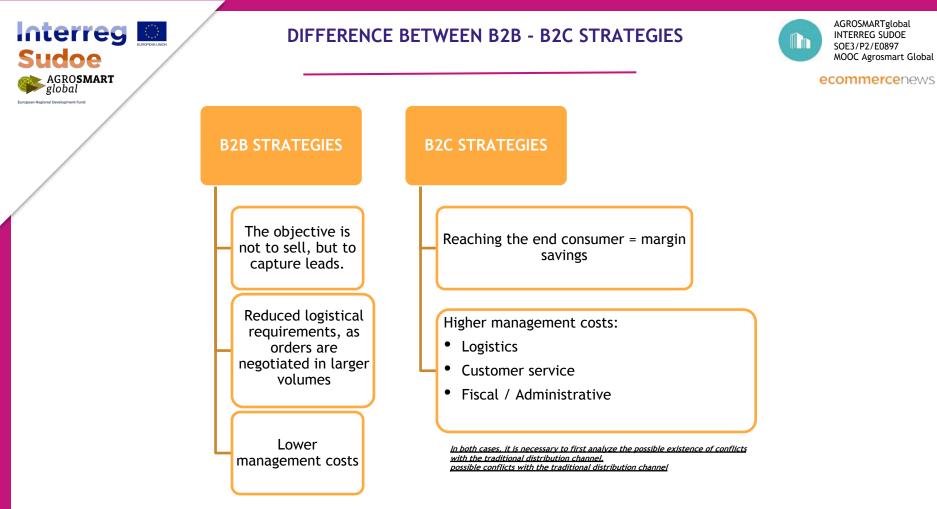
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5 **B2**( B2B Sell products or Sell their products or services to individuals services to companies **—** Sell for personal Make large scale sales \$ consumption 0 Look for promotions and Look for efficiency entertainment 2 They want to have fun and be happy with their purchase They want to be educated 0 Need to resolve Need to resolve specific necessities basic necessities """" Based on very Based on very long relationships short relationships **Decision making goes** They make emotional through different levels decisions Few clients and Many clients and 252 low purchasing volume large purchasing volume Centered on desires Centered on logic 00 and benefits and characteristics Look to accomplish E Want rapid long term goals and immediate results

Typology of Digital Strategies









## COSTS OF THE DIGITIZATION STRATEGY



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**Marketplaces Costs** 

Marketing costs in Marketplaces

**Costs** of other marketing actions (SEO, SEM, Linkedin, Email Marketing, Influencers)

**Technology costs** (online store development, integration with internal systems, integration with marketplaces, etc.)

HR costs

Strategic analysis Catalog preparation for online environment Catalog loading and optimization Logistics management Daily management (orders, claims, RFQs, gueries) Marketing campaign management Results analysis and reporting

These costs are the main deterrent for SMEs, together with the lack of knowledge about the importance of a digital strategy, as well as the lack of competitiveness of many products in a scenario of global competition.



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## **B2B ONLINE SALES ARE MORE THAN DOUBLE THOSE OF B2C**

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## MAIN DIFFERENCES AT THE CUSTOMER LEVEL

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**B2C CUSTOMERS B2B CUSTOMERS** Only one contact Several contacts Search for a product Search for a supplier Quick purchase **Decision process** Negotiated prices Fixed prices Promotional offer **Pricing conditions Direct** payments Credit payments **Bulk shipments** Unit shipments Single visits Long-term relationship Individual purchase Professional purchasing



## MARKETING TECHNIQUES ARE DIFFERENT

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B2C

- Emotional / commercial content
- SEO and SEM
- Google Shopping and Google Maps
- Facebook, Instagram
- B2C Marketplaces



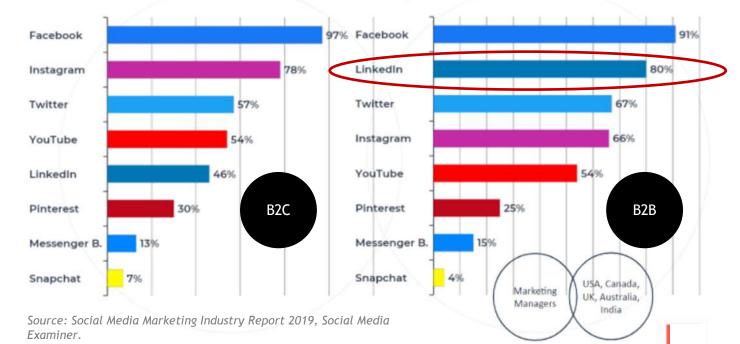
- Rational / technical content
- More SEO
- Sectorial directories
- Linkedin
- B2B Marketplaces



## THE MOST USED SOCIAL NETWORKS: B2C VS. B2B

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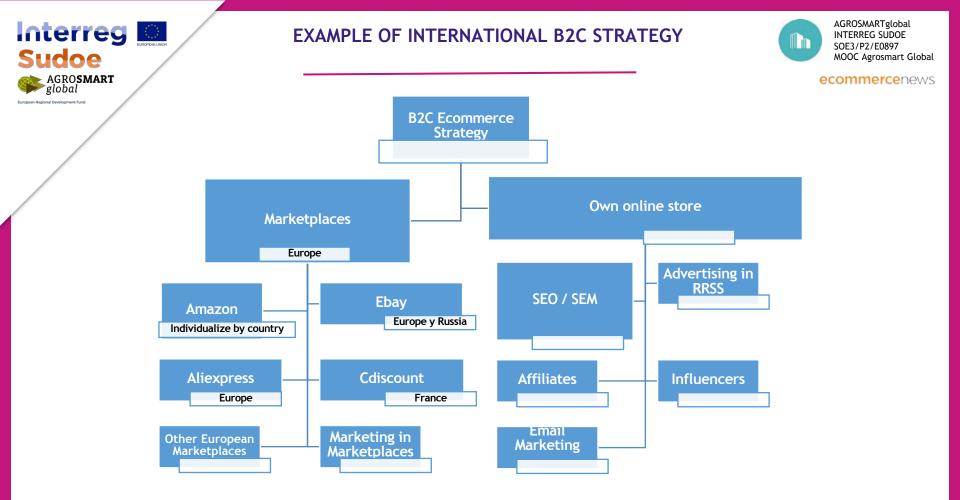


#### Social Media Platforms Most Used by Marketers : B2C vs B2B

Document: MOOC Agrosmart Global

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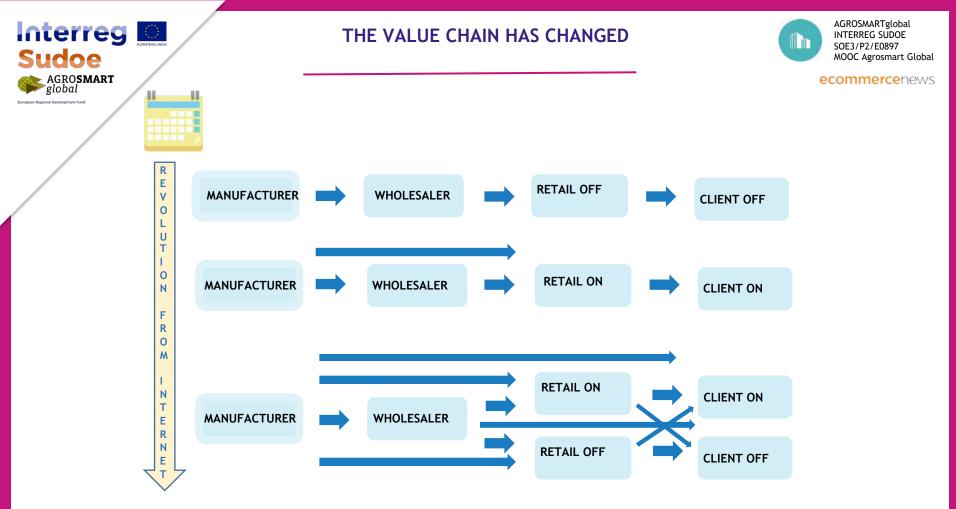


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#### **CONFLICTS BETWEEN CHANNELS?**

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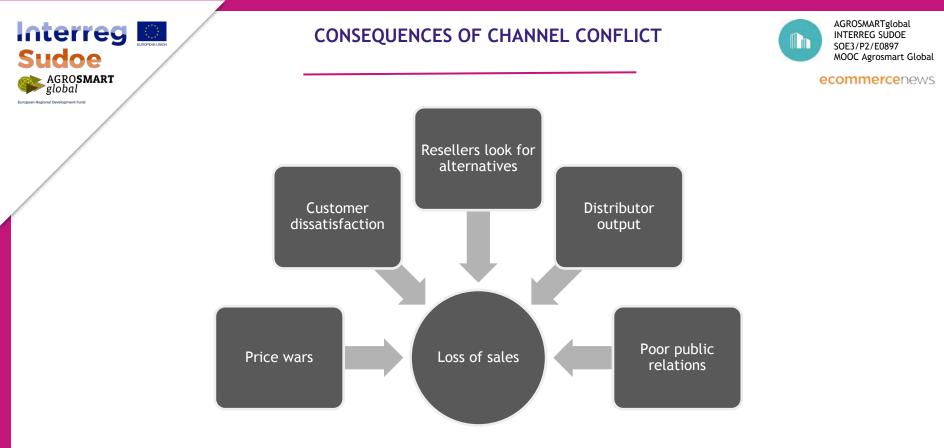


Channel conflict occurs when manufacturers sell their products directly to end consumers instead of first going through traditional distribution channels, such as distributors or retailers.



#### CONFLICTS

- Selling to markets where the company already has distributors/resellers
- Advertise prices that compete with traditional channels.
- Customers experience in the distributor's store and buy from the manufacturer's website.



When done correctly, you can satisfy and grow multiple channels for your business without damaging existing channel relationships.



## AN INTEGRATED CHANNEL STRATEGY AVOIDS CONFLICTS

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# Multichannel



# All channels are available to sell to the consumer, but each one for itself ...

VS

# Omnichannel



All channels operate in an integrated manner. The consumer can buy through one channel and pick up through another.





## SOLUTIONS TO MITIGATE CHANNEL CONFLICT

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Integration of the traditional channel in the online strategy: deliveries, returns, after-sales services...

Sale of a range of different and/or complementary products

Creation of a "second brand" for online sales

Creation of a "second brand" for online sales

Sale of "customized" products: case of www.nikeid.com

Profit sharing with the offline channel

Not competing on price with retailers



#### **DISPUTES WITH AMAZON - EU INVESTIGATION**

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**ecommerce**news

EUROPEAN COMMISSION INVESTIGATES AMAZON FOR COPYING SUCCESSFUL PRODUCTS SOLD BY RIVALS ON ITS WEBSITE

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STRATEGIC ANTI-AMAZON AGREEMENTS



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#### ALLIANCE EL CORTE INGLÉS - ALIEXPRESS







# STRATEGIC ANTI-AMAZON AGREEMENTS

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"All against Amazon": collaboration with the rest of the tech companies is a must for traditional companies.

# El Corte Inglés desafía a Amazon con una potente alianza con el gigante chino Alibaba

La empresa española y el gigante asiático firman un preacuerdo para intercambiar tecnologías, espacios de venta y estrategias en ambos países



# Google se alía con Walmart para competir con Amazon

La alianza con el mayor vendedor minorista de EE UU ofrecerá envíos gratis al estilo de Amazon Prime





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#### **DIGITAL CHANNEL COSTS**



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	Price range*	
	Scenario 1	Scenario 2
Consulting / Training	5.000€	10.000€
Photographic and audiovisual production	3.000€	10.000€
Technology platform	3.000€	20.000 €
Legal and tax compliance	1.000€	5.000€
Marketing online	12.000€	60.000 €
Customer Service	10.000€	30.000 €
Logistics	10.000€	20.000€
RRHH	25.000€	70.000 €
Total	<u>69.000 €</u>	<u>225.000 €</u>

\* Costs vary depending on many parameters, such as international dimension, ownership of an in-house warehouse, existence of specialized resources, scope of the online marketing plan, etc.



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## **ONLINE STORE STRATEGY COSTS**



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ONLINE STORE	1° MONTH	ANNUAL
SEO	3.000 €	5.500 €
Customer service	8€	96 €
Social media campaigns	200 € x 5 countries	12.000 €
Sweepstakes and contests in RRSS	38 €	456 €
Influencer Marketing	1.000 €	12.000 €
Adwords Campaigns	200 € x 5 countries	12.000 €
E-mailing campaigns	50 €	600 €
Affiliation	250-400 € + 30€	760 €
CRM Software	35 €	420 €
Comercia Global Payments	19 €/mes + 0,09 €/ transaction	228€ + 0,09 €/ transaction
Paypal	1,9% - 3,4% + 0,35€ por transaction	1,9% - 3,4% + 0,35€ por transaction
Digital Marketing Director	1.200 €	14.400 €
TOTAL		58.460 € + ecommerce platform



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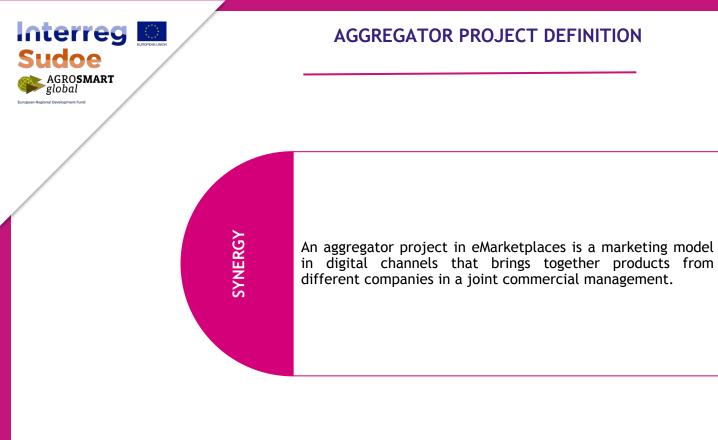
#### MARKETPLACES STRATEGY COSTS



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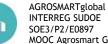
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		ecom
MARKETPLACES	1° MONTH	ANNUAL
Amazon	39 € + 15% for sale	468 €+ 15% sale
Amazon Business	25€	Free for sellers
Ebay	19,95€ + 10% for sale	239,4€ 10%/sale
Alibaba		1.399 dolars
El Corte Inglés		Negotiate
Carrefour		15% sale
CDiscount	39,99 €	479,88 € + 15% sale
Aliexpress		<b>8</b> % sale
Etsy	0,18 € per published item + 9% + € 0,30 for sale	3 € + 9% + € 0,30 for sale
Translation	15€ millions of characters 5 languages	2.500 €
Tax services		400 €
E-commerce integration	200 € by marketplace	12.000€
	5 marketplaces	0€ (manual)
Digital Marketing Director	1.200 €	14.400 €
TOTAL		19.735 € + sales commissions



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## VALUE PROPOSITION OF AGGREGATOR PROJECTS



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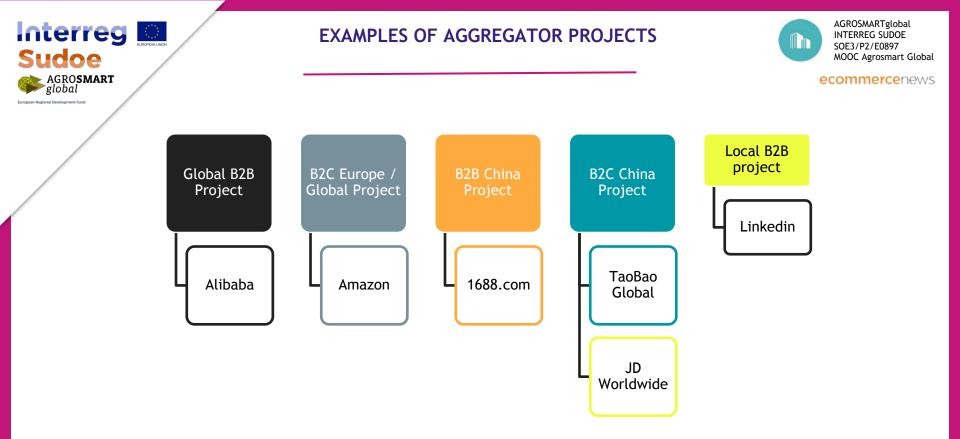
Global window for product exposure around the world

First step in digital internationalization for many companies

Drastic cost reductions for the companies involved

Professional management of the main worldwide marketplaces

Obtaining relevant data on potential clients, on the main competitors worldwide and, in short, on the competitiveness of the participating companies at a global level.





#### **EXAMPLES OF AGGREGATOR PROJECTS**

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Asturias (Asturex)



#### Madrid (Cámara de Madrid)





FIAB redeliación española de industrias de alimentación

V REBIDAS.

## **EXAMPLES OF AGGREGATOR PROJECTS**

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#### FIAB AGGREGATOR PROJECT "Spanish Federation of Food and Beverage Industries". \*Project Online Store Alibaba com Sourcing Solutions Services & Mem Sign In Join Pree 🗇 Order 🖤 English (USD ) 🚛 🥃 FIAB EXTERIOR SL 🗸 🕐 Favorite Supple 📋 Gold Suppli **QUALITY FOOD & DRINK FROM SPAIN** -----Taste & Safety on your table 💋 = alimentos despaña Search In This Store Brand A brief history of the Spanish **Food and Drink Industry** The Spanish Food and Drink Industry is one of the most ancient ones and has had a very significant impact on the world's diet. Spain's unequalled conditions for agriculture and rearing livestock, (due to its very varied climates and geography) has fostered the development of an industry that nowadays holds one of the top positions worldwide (we are the 8th exporter worldwide and the 4th in the EU). A journey through Spain Inevitably implies a journey through its food industry. Having entered the third millennium, what distinguishes the Spanish industry is the considerable improvement of its products' quality, ranked amongst the best in the world, the implementation of research, development and innovation; the application of cutting edge technology, the diversification of its offer, the implementation of complete traceability and the special emphasis placed on client satisfaction







#### **EXAMPLES OF AGGREGATOR PROJECTS**



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# aicep Portugal Global

#### AICEP AGGREGATOR PROJECT

\*Some of the participating brands



#### \*Companies of:







